

9th-10th October, 2019

Intercontinental Hotel Kyiv, Kyiv, Velyka Zhytomyrska str., 2a



FIFTH UKRAINIAN GAS FORUM

PROGRAM

Day 1: Wednesday, 9th October, 2019

- 08:00 – 09:00** **Registration and welcoming coffee**
- 09:15 – 09:25** **Greetings from the Organizing Committee**
Leonid Unigovskyi, Expert Council on the Development of the Gas Industry and the Natural Gas Market
Oleksandr Chalyi, Grant Thornton Ukraine
Oleksandr Dombrovskyi, Expert Council on the Development of the Gas Industry and the Natural Gas Market
Michael Grossmann, Tumbweed Partners
- 09:25 – 09:50** **Greetings from the Honorable guests of the event**
Moderator: Oleksandr Dombrovskyi (from 09:15 – till 10:30)
Anka Feldhusen, Ambassador of the Federal Republic of Germany in Ukraine
Marek Šafin, Ambassador of Slovak Republic in Ukraine
Bartosz Cichocki, Ambassador of Republic of Poland in Ukraine
Roman Vashchuk, Ambassador of Canada in Ukraine
- 09:50 – 10:00** **Greetings from Oksana Kryvenko, NEURC**
- 10:00 – 10:10** **Greetings from Pawel Lont, EFET**
- 10:15 – 10:40** **Presentation of the negotiated unbundling model of GTS Operator of Ukraine**
Oleksiy Orzhel, Ministry of Energy and Environmental Protection of Ukraine
Andriy Kobolyev, NAK Naftogaz of Ukraine
- 10:40 – 10:55** **General discussion with the audience**
- 11:00 – 12:00** **Panel 1. Transit of natural gas, Gas Transportation System and Gas Distribution System of Ukraine in anticipation of 2020.**
Moderator: Oleksandr Kharchenko, Energy Industry Research Centre
Topics: Ukraine's strategy on transit negotiations, meeting Ukraine's natural gas demand under various transit scenarios
Key report:
Klaus-Dieter Borchardt, Deputy Director-General responsible for the coordination of energy policy, the Energy Union and external policy in Directorate-General "Energy"
Reports and discussion:
Oleksiy Orzhel, Ministry of Energy and Environmental Protection of Ukraine
Pál Ságvári, Ambassador-at-Large for Energy Security of Hungary
Andriy Kobolyev, Naftogaz of Ukraine
Janez Kopač, Energy Community Secretariat

Oleg Nykonorov, Regional Gas Company

- 12:00 – 12:15** **General discussion with the audience**
- 12:20 – 13:20** **Lunch**
- 13:25 – 15:05** **Panel 2. Energy independence: gas production increase and reduction of gas consumption**
Moderator: Vitaliy Radchenko, CMS Cameron McKenna LLC
Topics: Ukraine's drive to self-sufficiency, is it possible? New government policy in the field of energy and energy efficiency. PSA tenders and concessions auctions, dormant licenses.
- Reports and discussion:**
Andriy Favorov, NAK Naftogaz of Ukraine
Igor Shchurov, DTEK Oil&Gas
Viktor Gladun, JV Poltava Petroleum Company
Vitaliy Shcherbenko, Federation of Employers of the Oil and Gas Industry
Alastair McBain, Arawak Energy
Vadym Bodaiev, Ukrainian Energy
Georg Zachmann, BRUEGEL
Armen Khachatryan, **Yaroslav Petrov**, Asters Law Firm
Nataliya Katser-Buchkovska, Ukrainian Institute for the Future
- 15:05 - 15:15** **General discussion with the audience**
- 15:20 – 15:45** **Coffee break**
- 15:50 – 17:20** **Panel 3. Involvement of investments and innovations into gas production sector**
Moderator: Anatolii Kyryliuk, Norwegian-Ukrainian Chamber of Commerce
Topics: how to involve money and technologies in the Ukrainian gas production sector? Leaders in drilling and competition between domestic and foreign drilling companies.
- Key reports:**
Yuliya Kovaliv, Office of the President of Ukraine
Roman Opimakh, Association of Gas Producers of Ukraine
- Reports and discussion:**
Oleksandr Romaniuk, Ukgazvydobuvannya
Igor Stephanishyn, Ukrburservis
Blaine Saathoff, Aspect Energy
Laurel Arsene Akono, **Vicky Stanley**, Schlumberger
Chris Dolan, DLA Piper US
Petter Nore, Norwegian Agency for Development Cooperation
- 17:20 – 17:30** **General discussion with the audience**
- 17:35 – 17:55** **Break time**
- 18:00 – 19:20** **Panel 4. EU – UA gas market integration**
Moderator: Serhiy Korsunskyi, Diplomatic Academy of Ukraine

Topics: interconnectors, Operators cooperation, changes on the European gas markets

Key reports:

Aura Sabadus, ICIS

Volodymyr Omelchenko, Razumkov Centre

Reports and discussion:

Milan Sedláček, EUstream

Walter Boltz, MGU

Sergiy Makohon, GTS Operator of Ukraine

Simon Schulte, EWI

Hans Schweickardt, POLENERGIA

Iweta Opolska, PKN Orlen

19:20 – 19:30 General discussion with the audience

20:00 Cocktail. The Sponsor of Cocktail - ICIS

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Day 2: Thursday, 10th October 2019

- 08:30 – 08:45** **Registration and welcoming coffee**
- 09:00 – 09:15** **Report «Natural gas market of Ukraine: real achievements and new challenges. Lawmaker’s contribution»**
Andriy Gerus, Committee on Energy, Housing and Utilities, Verkhovna Rada of Ukraine
Moderator: Andriy Myzovets, Association «Gas traders of Ukraine» (from 09:00 - till 11:00)
- 09:20 – 10:30** **Panel 5. Domestic gas market, 4 years after the adoption of the Law on the natural gas market. Daily balancing – first results, urgent issues to be solved. Natural gas transportation and distribution tariffs**
Topics: Changes on the Ukrainian gas market: challenges and failures. Next steps. Fair tariffs - how to respect the interests of all involved parties? The crucial issue of non-payments
Key report:
Andriy Myzovets, Association «Gas traders of Ukraine»
Reports and discussion:
Yaroslav Mudriy, Energy Resources of Ukraine
Iryna Mykchailenko, Naftogaz Trading
Oleksiy Dubovskiy, Ukrainian Energy Exchange
Tetyana Fiodorova, Willem Coppoolse, Ukrtransgaz
Artem Kompan, RGK Trading
- 10:30 – 10:50** **Reports «Ukrainian gas market reforming: international donors’ perspective»**
Baher El-Hifnawi, World Bank
Marina Petrov, EBRD
- 10:50 – 11:00** **General discussion with the audience**
- 11:05 – 11:30** **Coffee break**
- 11:35 – 12:15** **Panel 6. Retail gas market: from PSO to competition**
Moderator: Tetyana Boyko, Civil network OPORA
Topics: Gas supply for household consumers, changing of supplier, energy modernization of housing sector
Key report:
Maksym Rabinovytsch, NAK Naftogaz of Ukraine
Reports and discussion:
Denys Senektutov, Association of gas market of Ukraine
Sergiy Pinchuk, Ministry of development of communities and territories of Ukraine
Volodymyr Shvedkyi, Energy Trade Group

- 12:15 – 12:25** **General discussion with the audience**
- 12:30 – 13:20** **Lunch**
- 13:25 – 13:55** **Panel 7. Training of specialists for oil and gas industry.**
Moderator: Igor Kabuzenko, Ward Howell
Topics: Training of highly-skilled professional SME. Labour remuneration of top-managers. How to evaluate the efficiency of senior executives?
Reports and discussion:
Yuliya Karbovska, Regional Gas Company
Yevstakhii Kryzhanivskiy, Ivano-Frankivsk National Technical University of Oil and Gas
Volodymyr Onishchenko, Poltava National Technical University after U. Kondratiuk
- 13:55 – 14:05** **General discussion with the audience**
- 14:10 – 14:40** **Coffee break**
- 14:45 – 15:35** **Panel 8. 2020 – Ukrainian gas sector in the great game of East-West geopolitics**
Moderators: Oleksandr Chalyi (Grant Thornton Ukraine), Michael Grossmann (Tumblweed Partners)
Topics: Nord Stream 2 and Ukrainian transit situation, LNG on the European gas market, readiness to the world gas crisis in the first quarter 2020
Reports and discussion:
Mithat Rende, Ambassador (R), expert
M-A. Eyl-Mazzega, IFRI
Ariel Cohen, Atlantic Council
Simon Pirani, Oxford Institute for Energy Studies
Taras Kachka, Ministry of economic development, trade and agriculture of Ukraine
- 15:35 – 15:45** **General discussion with the audience**
- 15:50– 16:00** **CONCLUDING REMARKS from the Organizing Committee**
Leonid Unigovskyi, Expert Council on the Development of the Gas Industry and the Natural Gas Market
Oleksandr Chalyi, Grant Thornton Ukraine
Oleksandr Dombrovskiy, Expert Council on the Development of the Gas Industry and the Natural Gas Market
Michael Grossmann, Tumblweed Partners
- 16:30** **Cocktail. The Sponsor of Cocktail - PKN ORLEN Group**