

PROGRAM
VI UKRAINIAN GAS FORUM
EASTERN EUROPEAN GAS CONGRESS

27th-28th October, 2020

ONLINE FROM KYIV

DAY 1, 27th October

PANEL I – GAS MARKETS. REGULATION, TAX AND LEGAL MATTERS

1. How to make Ukrainian natural gas market truly competitive? View of the Energy Community Secretariat.
2. Arbitrability of energy, Competition & insolvency, Enforcement of arbitral awards. International experience.
3. The governance of the Gas TSO in theory and practice: Up to the Unbundling Standards?
4. Summary of rule-making changes on the gas market of Ukraine. Progress in compliance with EU regulatory standards: an international assessment.
5. Launching a liquid gas market in accordance with the best European practices and regulations - way to create Ukrainian gas hub.
6. EU Balancing and Network Code on Capacity Allocation Mechanisms implementation.

Q&A Session with Speakers

Coffee-break

PANEL II – HYDROGEN

1. Prospects for the use of hydrogen in the transportation (transit) and distribution of natural gas.
2. Program for the implementation of experiments on the transportation of a mixture of hydrogen and natural gas through gas distribution pipelines. The course of the tests.
3. Analysis of the efficiency of hydrogen use in household appliances (gas stoves, boilers).
4. Material durability and pipeline integrity challenges at Hydrogen transportation by gas transit network.

Q&A Session with Speakers

Coffee-break

PANEL III BIOMETHANE

1. World experience in the production, using and promotion of biomethane.
2. Prospects for biomethane in Ukraine, proposals for incentives of its development. Prospects for combining the production of "green hydrogen" and biomethane.
3. Prospects for biomethane production in the agro-industrial complex of Ukraine.
4. The role of the GTS Operator in the biomethane market.

Q&A Session with Speakers

Coffee-break

PANEL IV – UPSTREAM GAS. REAL SITUATION and PERSPECTIVES

1. Quality of the Ukrainian natural gas. The existing problems and ways to resolve it.
2. The state as the licensor of O&G resources: how to maximize revenue while encouraging long-term investment, Data Rooms.
3. What's new? Briefly about PSAs, Concessions, dormant licenses, Service contracts, reserve stocks.
4. Ukrainian O&G auctions and the problem of their transparency. How to expand qualitatively the list of participants and how to attract foreign companies?
5. Policies to revive production in mature O&G onshore plays: Ukraine and Romania and further

perspectives for investors.

6. Black Sea O&G prospects (including LNG) in the current price environment

7. Ukraine's offshore auctions: status update

8. Investors' perspectives in the Black Sea and East Mediterranean

Q&A Session with Speakers

Day 2, 28th, October

PANEL V - MIDSTREAM

1. Freedom to choose suppliers for the population. First results after the gas market opening.

2. Energy units, volumes, currencies.

3. Unbundling in the transportation and distribution of the natural gas: theory versus practice.

4. How to integrate an enforcing payment discipline and protection of the vulnerable customers.

5. Remaining competitive amid stagnating or falling residential demand.

6. News from Ukrtransgaz company.

7. The role of the Ukrainian UGS in ensuring an uninterrupted gas supplies during the heating season 2020/2021. Technical opportunities for the European partners. Positive Ukrainian legislative innovations regarding the conditions of natural gas storage.

Q&A Session with Speakers

Coffee-break

PANEL VI – REGIONAL INFRASTRUCTURE and HYDROCARBONS TRADE. GAS PIPELINES

1. Current state of the Ukrainian gas infrastructure. Reliability and efficiency

2. Expansion of LNG terminal in Poland. New perspectives and opportunities for Ukraine

3. Romania – Ukraine cooperation within EU rules

4. Eustream and Ukrainian GTSO. Cooperation prospects.

5. Turkstream – after 1 year of operation

6. Interconnector Greece-Bulgaria-Romania – status update

7. Moldova as a market and now as a transit route

8. Nord Stream 2 update

9. Pan-European issues on liquidity, hubs, prices, role of LNG

Q&A Session with Speakers

Coffee-break

PANEL VII – GEOPOLITICS

1. Ukraine and new gas flow patterns in Eastern and Southeastern Europe. The current situation and prospects for Ukraine

2. UA transit scenarios analysis beyond 2024. Search of alternative solutions.

3. Regional gas flow simulations

4. The US government's gas diplomacy in Europe

5. Russia's EU changing strategy in cooperation with foreign partners (Ukraine, Turkey, EU, China)

6. Integration of Ukraine's gas market with its western neighbors

Q&A Session with Speakers

CONCLUDING REMARKS FROM THE ORGANIZING COMMITTEE